

## Extension to SPP Options Expiry Date - Supplementary Explanatory Statement to Notice of Meeting

Castle Minerals Limited (ASX: CDT) ("Castle" or the "Company") refers to the Notice of Annual General Meeting and Explanatory Statement dated 10 November 2023 for the Company's 2023 Annual General Meeting ("Notice of Meeting"), which is to be held at 9:30am WST on Friday, 10 November 2023.

This Supplementary Explanatory Statement provides supplementary information regarding Resolutions 11 to 14 in the Notice of Meeting and should be read together with the Notice of Meeting. Defined terms used here have the same meaning as in the Notice of Meeting unless otherwise specified.

The Company intends to reflect the extension to the timetable for the SPP in the terms of the SPP Options by changing the expiry date for the SPP Options the subject of Resolutions 11 to 14 from 31 December 2024 to 7 January 2025. The change ensures that SPP Subscribers are not prejudiced by the extended timetable and extends the option period by the same period as the SPP offer. There are no other changes to the terms of the SPP Options, the Notice of Meeting or the Explanatory Statement.

The Company confirms that as a result of this Supplementary Notice there is no change to the time or date of the Meeting. Shareholders are encouraged to vote on Resolutions 11 to 14 (having regard to the Notice of Meeting and the supplementary information set out above) in the manner set out in the Notice of Meeting. There is no change to the proxy form provided with the Notice of Meeting as a result of the information set out here.

Authorised for release to ASX by the Board of Castle Minerals Limited:

**Stephen Stone**  
Managing Director  
stone@castleminerals.com  
+61 (0)418 804 564

## About Castle Minerals Limited

Castle Minerals Limited is an Australian Securities Exchange (ASX: CDT) listed and Perth, Western Australia headquartered company with interests in several projects in Ghana and Western Australia that are prospective for Battery Metals (graphite and lithium), base metals (zinc, lead and copper) and gold.

In **Ghana, West Africa**, the emerging flagship **Kambale Graphite Project** owned by 100% Ghanaian subsidiary, Kambale Graphite Limited, is located in the country's Upper West region same region.

In the same region, Castle's 100% owned Ghanaian subsidiary, **Carlie Mining Ltd**, holds a 2,686km<sup>2</sup> tenure position encompassing large tracts of highly prospective Birimian geological terrane, the host to many of West Africa's and Ghana's multi-million-ounce gold mines. It has delineated several advanced gold exploration targets including at **Kpali, Bundi and Kandia**.

Castle also retains a **4% net smelter precious metal royalty** over the Julie West licence, a key component of Azumah Resources Limited's Wa Gold Project, Upper West region, Ghana.

In **Western Australia**, The **Earaheedy Basin** project comprises the **Withnell and Terra Rossa** sub-projects. The Withnell licence is strategically located adjacent to the evolving World-Class Chinook-Magazine zinc-lead project of Rumble Resources Ltd (ASX: RTR) and north of the Strickland Metals Limited (ASX: STK) Iroquois prospect. The Terra Rossa licences have additional prospectivity for copper.

The **Beasley Creek** project is prospective for gold and lithium and lies on the northern flanks of the Rocklea Dome in the southern Pilbara.

The **Success Dome** project lies in the Ashburton structural corridor midway between the Paulsen's and Ashburton gold deposits and is prospective for gold and base metals.

The **Polelle** project, 7km southeast of the operating Bluebird gold mine near Meekatharra, hosts a mainly obscured and minimally explored greenstone belt prospective for gold and possibly base metals whilst the **Wanganui** project is prospective for down-plunge high-grade gold shoots.

The **Wilgee Springs** project, along strike from and within the same metamorphic belt as the world-class Greenbushes lithium mine 25km to the south, is prospective for spodumene bearing pegmatites as is the **Woodcutters** project, 25km south east of the Bald Hill lithium mine and 25km north west of the Buldania lithium deposit. The **Woomba Well** project is also prospective for lithium bearing pegmatites.

The **Great Southern Graphite** project comprises granted licences encompassing the historical **Kendenup** graphite workings and the adjacent **Martagallup** graphite occurrences.

